



Typical Application Documentation

1. Photo ID, SS Card, & both sides of Resident Card if applicable.
2. Current bank/savings/investment/retirement statements. "Show me the \$"
3. Last 30+ days' paycheck stubs from all sources.
+ Year ending paystubs for the last 2 years if using overtime, bonus, or other income types.
4. Current benefit or award letter for SSI, SSD, pension, annuity, etc.
5. Last 2 years W2/1099/K1 income forms with **START** and **END** dates for each source.
6. Federal tax returns with all schedules:
2 years - Only if Commission / Investment / Rental income.
3 years - All USDA applicants & First Time Home Buyers using any assistance program.
7. If self-employed:
Last 2 years Federal 1040/1120 tax returns with all schedules.
Year to date profit & loss statement (Y.T.D. P&L)
Last 3 months business bank account statements.
8. Trust certification, bankruptcy, foreclosure, short sale, judgement, divorce, child support & any other applicable legal documents.
9. Mortgage & Insurance statements for all properties owned.
10. DD214 discharge form if U.S. Veteran.